



**The Royal Wolverhampton  
NHS Trust Charity**  
Registered Charity No:1059467

# Executive Summary 2018/19





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# Message from our Chair

## Sue Rawlings

I am delighted to present the 2018/ 19 Annual Report of The Royal Wolverhampton NHS Trust Charity, after what has been another very successful year. We have received much support from a range of partners and stakeholders, plus the opportunity to contribute to some excellent projects. As always, we are ever grateful to our supporters who have helped raise funds for the benefit of our patients, and also given their time and efforts so willingly and selflessly.

We could not achieve what we do without every single person who helps make a difference. Also, I thank our partners and funders who bring shared experience and commitment and add value to what we do as a charity. I wish to draw attention to the Trustees of the TGW Union (5/344 branch) Benevolent Fund at Goodyear, who have continued to generously support the hospital, via the charity, this year.

Our fundraising coordinator has continued to work tirelessly to bring projects to fruition – as always ably supported by staff in both the Finance and Communication Teams. We hope to expand the team next year and also consider a more public location for a Charity Hub. Our regular newsletter continues to share the news of our many projects and activities.

As always, we were again able to support a wide range of projects across many departments and directorates: examples of the diversity of these projects can be seen in the main body of this report.

I would like to take this opportunity to sincerely thank our outgoing Trust Chair, Jeremy Vanes, for all his support with regard to the charity: he has added significant value to the charity over his years on the Board and will be missed. It is also a pleasure to welcome Professor Steve Field as our new Trust Chair and I look forward to working with him as part of the Charity Committee.

We look forward to another successful year to come and hope you will join with us in striving to increase the support we aim to provide to our organisation.



Sue Rawlings  
Chair of the Charitable Funds Committee



# Objectives of the charity

The main purpose of the Charitable Funds held on Trust is to apply income for any charitable purpose relating to the NHS and wholly or mainly for the services provided by The Royal Wolverhampton NHS Trust.

## The Trustees' Mission

The mission of the charity is to make a real difference to the patients of The Royal Wolverhampton NHS Trust, their families and the staff that treat them, above and beyond that provided by the NHS. We support the Trust to realise its vision to be an organisation striving continuously to improve patient experience and outcomes. We support their pledge to always strive to be safe and effective, kind and caring and exceed expectation.

## Priorities

Our priorities are outlined within our Fundraising Strategy 2016/ 19.

## Public Benefit

In planning the charity's activities, careful consideration is given to the Charity Commission's public benefit guidance. We must also comply with the duty in Section 4 of the Charities Act 2011. We support the work of the Trust however there is a clear distinction between what the Trust is required to provide as an NHS organisation and what is additional public benefit. The application of charitable funds leads to the enhancement of patient care and experience – regardless of our patients back ground or personal circumstances.

## How are charity funds used?

- Additional facilities to enhance the healing environment
- Additional equipment to enhance patient care and experiences
- Opportunities for additional staff training, above and beyond mandatory training
- Opportunities for further medical knowledge through research.

Getting involved and supporting your local hospital and patients of the Trust couldn't be easier. Simply call the fundraising coordinator on (01902) 447293 – we would love to hear from you).



## Financial Review

The Statement of Financial Activities can be found below as at 31 March 2019 with comparatives to the previous year. The complete set of Accounts can be found on pages 36-48.



Income

**£575k**

Total Incoming Resources	Unrestricted £000	Restricted £000
Donations and Legacies - £421k	298	123
Fundraising - £69k	64	5
Investment income - £85k	55	30
<b>Total - £575k</b>	<b>417</b>	<b>158</b>

### Statement of Financial Activities

	Unrestricted £000	Restricted £000	Endowment £000	2018- 2019 £000	2017- 2018 £000
Total incoming resources	417	158	0	<b>575</b>	1,037
Total expenditure	(611)	(30)	0	<b>(641)</b>	(786)
Net gains/(losses) on investment	38	6	0	<b>44</b>	(473)
<b>Net income/(expenditure)</b>	<b>(156)</b>	<b>134</b>	<b>0</b>	<b>(22)</b>	<b>(178)</b>
Total brought forward	1,860	700	82	2,642	2,464
<b>Total at 31 March 2019</b>	<b>1,704</b>	<b>834</b>	<b>82</b>	<b>2,620</b>	<b>2,642</b>

Total Expenditure	Unrestricted £000	Restricted £000
Raising funds - (£60k)	(60)	0
Charitable activities - (£579k)	(549)	(30)
Other expenditure - (£2k)	(2)	0
<b>Total - (£641k)</b>	<b>(611)</b>	<b>(30)</b>



Expenditure

**£641k**

The Balance Sheet as at 31 March 2019 can be found below with the comparatives to the previous year.

## Balance Sheet

	2018-19 £000	2017-18 £000		2018-19 £000	2017-18 £000
Fixed Asset Investments	2,482	2,438	Endowment funds	82	82
Cash	278	703	Restricted funds	834	700
Debtors	10	21	Unrestricted funds		
Creditors	(150)	(520)	- Designated	1,598	1,774
<b>Net Assets</b>	<b>2,620</b>	<b>2,642</b>	- Non-designated	106	86
			<b>Total Funds</b>	<b>2,620</b>	<b>2,642</b>

### A few helpful definitions:

Throughout this report you may see some terminology you aren't familiar with. Hopefully these next few paragraphs will help you understand the Charity's financial position.

**Fixed asset investments** - investments held in Shorter (low risk) or Longer (higher risk) Term Investment Portfolios.

**Current assets** - cash held plus debtors. Debtors - money paid in after the year end relating to the year, accrued income - money due in for activities taken place in the year, prepayments - payments made in year relating to the next year and so have been removed from the Statement of Financial Activities expenditure.

**Current liabilities** - creditors falling due within one year for money owed to others for expenses chargeable in the year.

**Liabilities** - creditors falling due after more than one year for money owed to other for expenses chargeable for previous years.

**Net assets** - Total assets minus total liabilities.

**Endowment funds** - represent funds that are held as capital in perpetuity so that only the income is available for distribution.

**Restricted income funds** - represent money which is held by the Trustees which can only be used for specified purposes. These funds are supervised either by the Fund Advisors within the ward, department or specialty concerned or the Chief Executive and Chief Financial Officer for more generic purposes.

**Unrestricted income funds** - are funds available to be spent within the objects of the Charity which can legally be spent wholly at the discretion of the Trustees. In practice, respecting the non-binding preferences expressed by donors, the Trustees have sub categorised the unrestricted income funds under two headings.

- **Designated (earmarked) funds** - represent separate funds which the Trustees have created to accord with sections 90 and 91 of the National Health Service Act 1977 which require that the Trustees respect, as far as practicable, the specific intentions of the gifts received through wards, departments and specialties. By designating funds the Trustees ensure that those gifts are channelled towards charitable purposes in those areas. These funds are supervised by Fund Advisors from the wards, departments and specialties concerned.
- **Non-designated funds (general/reserves)** - represent those funds available for distribution by the Trustees at their discretion which have not been restricted or earmarked and can be used as reserves should the need arise. These funds are supervised by the Chief Executive and Chief Financial Officer.

## Annual summary

Over the year there have been many and varied fundraising events, such as runs, walks, fun days, Q & A's and much more.

The funds have been utilised to support The Royal Wolverhampton NHS Trust with the main purchases of £244k for new medical equipment, £222k for patient welfare and amenities, £97k for staff welfare and amenities and £16k to help support Research within the Trust. As well as new state of the art medical equipment patients have benefited from additional patient comforts such as:

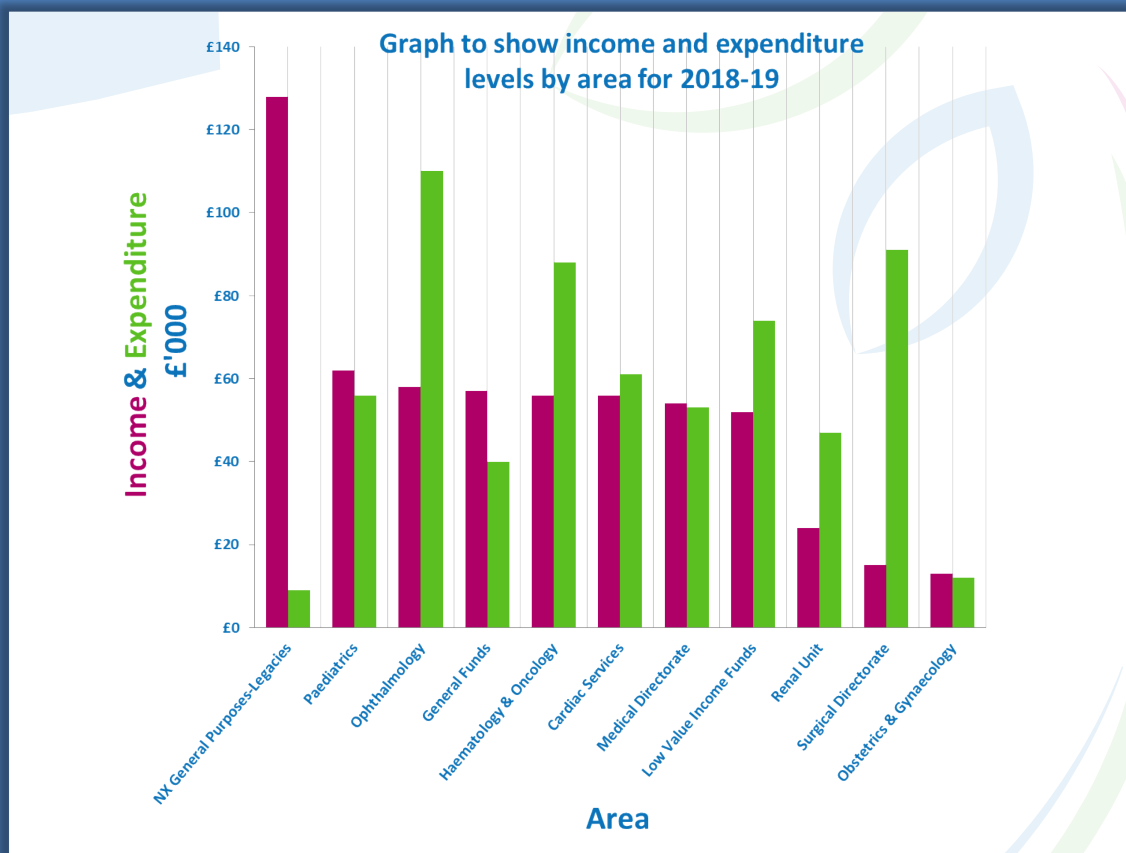
- Specialist fans to improve patients comfort during their stay
- Specialist therapy chairs for patients in rheumatology and armchairs for patients receiving chemotherapy
- Aromatherapy, reflexology or reiki sessions are provided for cancer patients to help alleviate some of the side effects of surgery or treatment.

Donations are often left as thanks from patients and their friends and families to staff for the care and support patients have received during their stay in hospital. These funds go towards:

- Additional training for staff (above and beyond their mandatory training). Attending training events helps to continually learn from and share example of best practice with our colleagues within the NHS
- Contributing towards the RWT Long Service Awards in recognition of the commitment shown by staff at the Trust.

More details on these can be found within the Annual Report.

Incoming resources and expenditure have been illustrated below by area. All funds with income for the year below £10,000 have been merged together and are shown as Low Value Income Funds.



# Working together

The Charity is fortunate to receive on-going support from different groups within the community who continuously fund raise throughout the year to help improve the lives of our patients. We are grateful for all of their support.

- Baby Blues Appeal
- Breast Care Action Group
- Goalden Gate - Wolves FC
- Kidney Patient Association
- LARF - Life After Rehab Friends
- Maureen Parkes Breast Care
- WCASG - Wolverhampton Coronary Aftercare Support Group
- The League of Friends: Friends of the Wolverhampton and West Midland Counties Eye Infirmary
- Stafford and Cannock League of Hospital Friends
- Looking After Parents and Siblings (LAPS)

## Fundraising in celebration

Ezra Charalambous was born 14 weeks premature weighing 660g (1.7lbs) and was transferred to the NNU at New Cross Hospital where she spent the first two months of her life. To give thanks for the care she received, her parents requested donations in lieu of birthday presents for her 1st birthday and raised £1,000 in aid of NNU.



In lieu of gifts for her 94th birthday, Edna Roberts asked friends and family to make donations in aid of Cardiac Investigations at Cannock Chase Hospital. A total of £470 was kindly donated, which will help enhance patient experience.



Gladys Martin decided she did not want any presents for her 90th birthday. Instead, she arranged a party and asked all the guests to contribute towards a donation for the Heart and Lung Centre at New Cross Hospital. Donations and funds raised from the raffle organised by her daughter Susan raised £1,000.





# NHS 70

As part of the NHS' 70th anniversary celebrations, people were invited to show their appreciation for the NHS by hosting a tea party and raising a cuppa.

Trust colleagues, local community groups, schools and businesses all took part.

The Charity held a colouring competition for children and young people and the Mayor of Wolverhampton, Councillor Phil Page announced the winners during the Children's Ward "Alice in Wonderland" tea party.

Local personalities such as Tess Sanderson, Hugh Porter, Niel Jackson (Signal Radio) all sent the Trust special birthday messages.

There are too many people to thank individually on this page, but here are some pictures of the fun on the day!



## Christmas campaign

The charity launched its Christmas campaign to help make our patients' Christmas extra special. People were encouraged to host their own festive tea parties, make donations in lieu of Christmas cards and also take part in the Trust's Christmas Jumper Day on the 21st December. Thank you to everyone that took part.



# Corporate and external trust donations



BabyPrem



Sainsbury's (Wednesfield)



SciChem



Fairy bricks



Santander



More Mascots Please!



5/344 TGWU Sick & Benevolent Fund of Goodyears Workers



Tesco (Willenhall Superstore)



NOVA Training



POD Charity



WARRANT



RMIG

There are several benefits of becoming a corporate partner and working with us to enhance patient care and experience:

- Build brand awareness and enhance your reputation
- Increase and retain customers
- Attract and motivate your workforce, especially if RWT is their local hospital
- Ongoing positive PR opportunities.

For further information please contact the fundraising coordinator on 01902 447293 or email [leanne.bood@nhs.net](mailto:leanne.bood@nhs.net)



# Wolverhampton Wanderers

We strengthened our relationship with Wolves Football Club when they brought Christmas cheer to New Cross Hospital again this year. The first team members were joined by players from Wolves Women and the under 23's.

Wolves executive chairman Jeff Shi and Laurie Dalrymple, managing director, also made a surprise visit to New Cross Hospital in their festive Christmas jumpers.

Patients, their families and staff on the children's ward, paediatric assessment unit, the cardiology ward and the cardiothoracic ward all received a visit and a Christmas gift.

On behalf of patients, their families and staff, thank you to Wolves for their on-going support. We look forward to working with you in the near future!



**Wolves Community Trust**



**Wolves Aid**



# We need your support

Getting involved and supporting your local hospital and community services couldn't be easier. You might consider attending one of our events or even host your own and help us raise vital funds.

Donations can be made in the following ways:

**Direct into bank account:**

Bank: Co-Operative Bank Sort code: 08-90 19

Account number: 50101166

Account name: The Royal Wolverhampton NHS Trust Charity

Please state the Trust Fund i.e. General Purposes TF

**By post:**

Please make cheques payable to The Royal Wolverhampton NHS Trust Charity.

Please write on the back of the cheque which fund you would like to donate to, e.g. General Purposes Trust Fund, and send to; General Office, New Cross Hospital, Wolverhampton, WV10 0QP

**By a donation on our 'Just Giving' site:** <https://www.justgiving.com/royalwolvesnhstrust>

## Developing the Charity 2019 - 2020

The Trust has seen many major developments in recent years, some of which have required charitable funding to make them possible. There is more still to do to provide an excellent environment to match the excellence of clinical care. To maintain the quality of care provided at the Trust the charity actively contributes to:

- The education and continuing professional development of staff by supporting relevant courses and conferences
- Continued investment in research to ensure continued improvement in patient care.

The Trustees actively encourage the medical and nursing staff to act as fund advisors to identify new equipment for wards and departments and new ways to make patients' stays in hospital and the community more comfortable.

The Trust comprises of a range of clinical and support facilities which vary significantly in terms of age and functional suitability. The Trust has a strategic vision for the redevelopment of its hospitals and community sites. It has a master plan to provide modern facilities which are fit for purpose and underpin the objective of delivering high quality, effective and efficient patient care.

Members of the Charitable Funds Committee meet regularly with the wider Trust representatives to provide focus and discuss future developments. Our strategic priorities are aligned to the Trust's commitment to delivering the NHS Long Term Plan and will provide additional resources above and beyond that provided by the NHS.



**The Royal Wolverhampton  
NHS Trust Charity**

# Message from the fundraising coordinator

The charity supports the Trust to uphold its values and behaviours to be safe and effective, kind and caring and strive to exceed expectation.

As a charity, we provide additional resources that can really enhance patient care and experience. We strive to exceed expectations by ensuring that charitable funds are used in a timely manner and directed towards specific areas when and where they are most needed, making a real difference to patient centred care.

It has been both a pleasure and a privilege to work alongside patients, their families and stakeholders in the local community in the last 12 months. From patients and their families to local businesses, community groups and schools - everyone involved have been very generous with their time and skills to improve the lives of patients and their families.

Thank you to each and every one of you as we would not have achieved what we have without your support.

Thank you to everyone that attended our Charity and Volunteers Awards. More than 200 staff, volunteers and supporters were invited. We celebrated Trust volunteers that go the extra mile and our committed supporters that helped to raise vital funds.

The charity supported the Trust's first Long Service Awards, where members of staff who work for the Trust received awards for either 25, 30, 40 or 50 years of service, hard work and commitment to the NHS. It was a great honour and a humbling experience to attend this event.

Moving forward, the charity will be revising its Fundraising Strategy to ensure that it is fit for purpose and supports the Trust's commitment to the NHS Long term Plan.

I am pleased to announce that we will be expanding the charity team and a community and events fundraiser will be joining us in the near future. They will be a great support to those of you fundraising in the local community and also enable the charity to host its own fundraising events.

We are always looking for volunteers to join the Fundraising team. No formal experience is necessary, just a commitment to the Trust's vision and values and a genuine desire to improve patient care. If you have any questions or want to discuss some of your fundraising ideas, please give me a call on (01902) 447293 or email me on [leanne.bood@nhs.net](mailto:leanne.bood@nhs.net)



Leanne Bood  
Fundraising Coordinator

